



## Church / Faith Organization Membership & Account Application

We, \_\_\_\_\_ hereby apply for membership in  
(Name of Church or Faith Organization)

The United Methodist Credit Union (TUMCU) with this application and certify that we qualify for membership based on the relationship stated below.

### ELIGIBILITY

We are eligible to join The United Methodist Credit Union because:

We are a United Methodist Church affiliated with the \_\_\_\_\_ Conference

We are a faith organization affiliated with the \_\_\_\_\_ Conference or other  
TUMCU Member described here: \_\_\_\_\_

### GENERAL INFORMATION

Church / Organization Address:

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip Code \_\_\_\_\_

Telephone (\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_ Incorporated? \_\_ YES \_\_ NO

Account Statement Mailing Address:

\_\_\_ Same as above Other: \_\_\_\_\_

Primary Contact Person: \_\_\_\_\_ Title: \_\_\_\_\_

Primary Contact Home Address:

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip Code \_\_\_\_\_

Telephone (\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

Secondary Contact Person: \_\_\_\_\_ Title: \_\_\_\_\_

Primary Contact Home Address:

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip Code \_\_\_\_\_

Telephone (\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

### AUTHORIZED SIGNATORIES:

We hereby make application for membership in and agree to be bound by the bylaws, regulations, policies and rules, and any amendments thereof, of The United Methodist Credit Union. We acknowledge access to the Account Agreement, Disclosure for Electronic Services, Truth-In-Savings, Fee Schedule, and other pertinent disclosures; and agree to be bound by their terms. A printed copy is available upon request.

<https://www.tumcu.org/wp-content/uploads/2022/06/TUMCU-Disclosure-Packet-06.28.2022.pdf>

Our signature(s) below and use of the account will confirm our agreement to be bound to and evidence of our acceptance of the Account Agreement (*minimum of two signatories*).

Name	Title	Signature	Date
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**TAX I.D. NUMBER :** \_\_\_\_\_

Certification: Under penalties of perjury, we certify that (1) The number shown on this form is our correct Taxpayer Identification Number (or we are waiting for a number to be issued to us), and (2) We are not subject to backup withholding because (a) We are exempt from backup withholding, or (b) We have not been notified by the Internal Revenue Service (IRS) that we are subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified us that we are no longer subject to backup withholding.

Name	Title	Signature	Date
_____	_____	_____	_____

**MEMBERSHIP OPTIONS**

MEMBERSHIP (Share Deposit)	\$ 5.00 (to be added by TUMCU)
CHURCH RESERVE ACCOUNT (\$25k minimum)	\$ _____
CHURCH CHECKING	\$ _____
ORGANIZATIONAL SAVINGS (\$5 minimum)	\$ _____
ORGANIZATIONAL CHECKING	\$ _____
	\$ _____ TOTAL INITIAL DEPOSIT

**OTHER INFORMATION**

To facilitate the opening of your Church / Faith Organization account with The United Methodist Credit Union, please remit the following documents as soon as practicable. Your account will be opened upon receipt:

- \_\_\_ Completed Church / Faith Organization Membership & Account Application (*this document*)
- \_\_\_ For identification purposes, copies of valid driver's license or other legal Identification for signers
- \_\_\_ If appropriate, committee meeting minutes approving of TUMCU membership and/or accounts

**Once completed and signed, please return all documents to PO Box 13680, Richmond, VA 23235**

Please call us with any questions at (866) 657-0004

**CREDIT UNION USE ONLY**

REC'D DATE: \_\_\_\_\_ BY: \_\_\_\_\_ APPROVED DATE: \_\_\_\_\_ BY: \_\_\_\_\_

NOTES: \_\_\_\_\_