

Church/Organization Loan Application



Name of Church/Org: _____

Address: _____

Tax ID Number: _____ Phone Number: _____

Conference: _____ District: _____

Reason for Borrowing: _____

General Information

Church Only	}	Year Church/Org was Organized:	<input type="text"/>	Other Debt (Please List): _____ _____ _____ _____ _____
		Average Monthly Receipts:	<input type="text"/>	
		Average Monthly Cash Flow:	<input type="text"/>	
		Average Attendance at Worship:	<input type="text"/>	
		Present Membership:	<input type="text"/>	
		Number of Contributing Families:	<input type="text"/>	

Financial Breakdown of Project/Use

Cost:

Funds to Apply:

Vehicle Trade-in:

Discounts:

Other Allowances:

Total to be Financed:

Assets (Non Real Estate):

Assets (Real Estate):

Requested Documents

1. Last Year Balance Sheet & Income Statement
2. YTD Balance Sheet & Income Statement
3. Current Budget

4. Copy of the minutes where the loan request was discussed and approved (churches)
5. List of all trustees as elected at church charge conference for current year (churches)
6. Board Authorization to Borrow (organizations)

Signed: _____ Title: _____ Date: _____

Certification Of Church Officials

This certifies that the Trustees and the Administrative Board/Council of the aforementioned United Methodist Church within the bounds of the Annual Conference specified hereby authorize the borrowing of \$ _____ from The United Methodist Credit Union on this ____ day of _____, 20__.

Below are the name(s) of the trustee(s) authorized to sign for loans and/or request monetary advances:

Trustee (print name)

Trustee (print name)

By signing below, you declare that you are legally authorized to sign for this loan and that the information provided with this application is a full and accurate representation of your organization's finances.

Signature / President of the Board of Trustees

Printed Name

Signature / Treasurer of the Church

Printed Name

Signature / Chairperson of Administrative Board

Printed Name

Signature / Pastor

Printed Name

Signature of Approval / District Superintendent

Printed Name

Given under my hand this ____ day of _____, 20__.

Signature of Recording Secretary

Printed Name

When returning the completed form, please enclose a copy of the following:

- Most recent year-end balance sheet and income statement
- Current year financials and current year budget
- Copy of the minutes where the loan request was discussed and approved
- List of all trustees as elected at church charge conference for current year

TUMCU Use Only

Approved By

Date

Amount