

# Membership Account Application

Use this form to apply for membership with TUMCU. Once submitted, you'll hear from us by the next business day with further information.



## Membership Eligibility - I am (check one):

<input type="checkbox"/>	associated with a UM Church or Organization*	Church/Org Name:
<input type="checkbox"/>	an immediate family member of a current member	Relative Name:
<input type="checkbox"/>	a student attending a UM affiliated schools	School Name:

## Account Ownership

### Individual Owner

First	MI	Last	SSN	Email	
Address			City	State	Zip
Driver's License #		Date of Birth	Phone #1	Phone #2	

### Joint Owner (with rights of survivorship)

First	MI	Last	SSN	Email	
Address			City	State	Zip
Driver's License #		Date of Birth	Phone #1	Phone #2	

## Account Type(s)

- Savings/Share (required for membership) - TUMCU is depositing \$5.00 to your account on your behalf.  
*(E-statements are included unless notified otherwise. Paper statements are \$1.00 each.)*
- Secure Checking Account (\$50 opening deposit & fees apply / Credit check required)

## TIN Certification and Back-Up Withholding Information

Under penalties of perjury, I certify that: (1) The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued), and (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and (3) I am a U.S. citizen or other U.S. person.

## Authorization

By signing below, I/we agree to the terms and conditions of the Membership and Account Agreement (and all other pertinent disclosures), as well as any amendments TUMCU may make from time to time. I/We acknowledge that all agreements and pertinent disclosures are available to me/us in the Membership Disclosure Booklet (MDB), at [www.tumcu.org](http://www.tumcu.org). If I/we use an access card or EFT service, I/we also agree to the terms of the Electronic Fund Transfers Agreement and Disclosure (also within the MDB). The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

\_\_\_\_\_  
Individual Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Joint Signature

\_\_\_\_\_  
Date

\*Serving the Virginia, West Virginia, North Carolina, Western North Carolina, and Baltimore-Washington Conferences (churches & organizations).

# Loan Application

Select the loan you are applying for and how much you are requesting.

Personal     Credit Card  
 Vehicle     SnapLoan (Educational)  
 \$  Amount Requested



Applicant Name		Co-Applicant Name	
Member #	<input type="radio"/> Own <input type="radio"/> Rent	Member #	<input type="radio"/> Own <input type="radio"/> Rent
Employer Name		Employer Name	
Employer Address		Employer Address	
Business Phone		Business Phone	
Position	Start Date	Position	Start Date
Employment Income	Other Income*	Employment Income	Other Income*
*Can include alimony, child support, and separate maintenance income if you wish to have it considered as a basis for repaying this debt.			
Name, Address, & Phone of nearest relative not living with you			

What You Owe	Creditor(s)	Present Balance	Monthly Payment	Owed By	
				Applicant	Co-Applicant
Rent/Mortgage #1					
Mortgage #2					
Auto Loan(s)					
Credit Card(s)					
Other					

What You Own	Description(s)	Market Value	Collateral on any loan?		Owned By	
			Yes	No	Applicant	Co-Applicant
Home(s)						
Auto(s)						
Savings						
Other						

	Applicant		Co-Applicant	
	Yes	No	Yes	No
Are you a US Citizen or permanent resident alien?				
Are you a co-maker, co-signer, or guarantor on any other loan or contract?				
Have you ever filed for bankruptcy, or are you a party in a current lawsuit?				

You promise that everything you have stated in this application is correct to the best of your knowledge. You also authorize TUMCU to obtain credit reports in connection with this application.

Individual Signature

Date

Joint Signature

Date